

Determination of Primary Insurance when Patient is Entitled to Medicare Part B

Medicare wants to know which ONE statement is true for YOU:

I am **OVER** 65, and: 1) I am fully retired (if married spouse is also retired) Medicare is **Primary** for me. I or my spouse work full or part-time for a company with: 2) a) LESS than 20 employees. Medicare is **Primary** for me. b) MORE than 20 employees. Medicare is Secondary for me. I am **UNDER** 65, DISABLED, and: Neither my spouse nor I are employed Medicare is **Primary** 3) I or my spouse carry health care coverage through a Large Group Health Plan 4) with 100 employees or more: a) yes. Medicare is **Secondary** for me b) no. Medicare is **Primary** for me. Please check any conditions that apply: _____ I have End Stage Renal Disease Medicare is **Secondary** for me. I am entitled to Black Lung Benefits. Medicare is Secondary for me. I am entitled to Veteran's Adm. Benefits. Medicare is Secondary for me. COBRA Benefits apply. Medicare is Secondary for me. I was injured in an accident. Medicare is **Secondary** for me. Type of Accident: Auto Work Related Other Description: Date of Accident:

If none of the above describes your situation, please explain:

□ HMO Medicare Product

Print name of Patient

Date

Signature of Patient

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